

B3 S.A. – Brasil, Bolsa, Balcão

CNPJ nº 09.346.601/0001-25

NIRE 35.300.351.452

NOTICE TO THE MARKET**Assessment notices on the Goodwill tax amortization in 2017**

B3 S.A. – Brasil, Bolsa, Balcão (“Company” or “B3”) informs that it received an assessment notice from the Brazilian Tax Authority (“RFB”) questioning the amortization for tax purposes in the tax year of 2017 of the goodwill that resulted from the merger with Bovespa Holding S.A. in May 2008 (“Goodwill”), amounting to R\$204,342,265.57, comprised of R\$155,168,993.74 as fine related to income tax – IRPJ and R\$49,173,271.83 as fine on the Social Contribution on net income – CSLL.

The tax assessment included only the fines mentioned above because B3 presented tax losses in the fiscal year 2017, which were later used by B3 between 2019 and 2021. With this, unlike what occurred in the other years for which there were tax assessments, the amount of the questioned goodwill portion relating to 2017 (approx. BRL 1.6 billion) was fully deducted from this tax loss.

The assessment notice is based, in short, in an alleged undue reduction of the basis for income tax and social contribution calculations, reflecting the value assigned to the Goodwill.

B3 will challenge the assessment notice and reaffirms its position that the Goodwill was regularly created, in conformity with tax laws.

São Paulo, October 27, 2021

Daniel Sonder

Chief Financial, Corporate and Investor Relations Officer